

Limitations in modelling tools



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Motivation

- Designing a new tool for optimising SR lattices
- Summarise what is presently available in different tools
 - 1st order / Non-linear
 - Analytical / Tracking
 - Collective effects
 - Lifetime
- Flexible enough
- Powerful optimisation engine

Non-linear features

- Criteria for non-linear optimisation
 - Ideally: lifetime !
 - Dynamic aperture
 - Tune shifts with
 - Momentum
 - Amplitude
 - Driving terms...
 - Fourier transformation: single resonance driving terms
 - Global

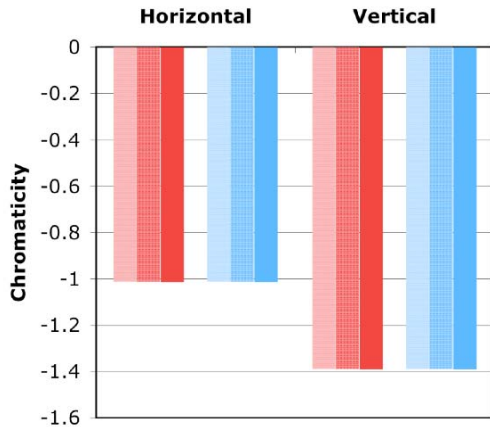
Chromaticity issues



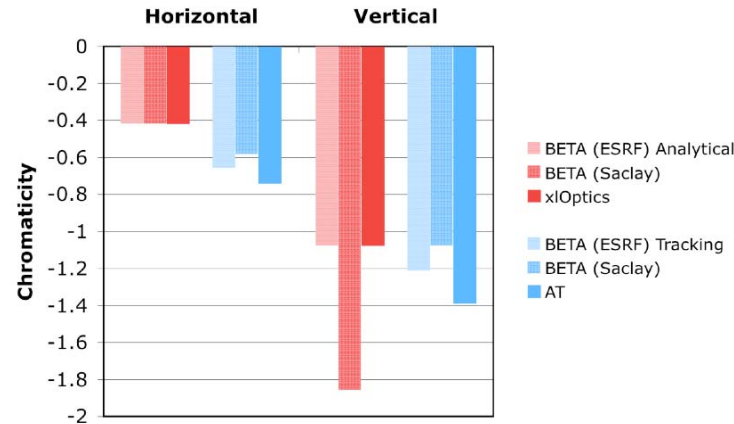
- Analytical
 - Different formulae
 - *Bassetti, CERN, 1984*
 - *Takao et al., SPring8, 2004*
 - ...
 - No question for quadrupole and sextupole contributions
 - Various results for dipole contribution
 - Pole face angle
 - Field index
 - Usually considered as a small contribution in large machines
- Tracking
 - Off-momentum treatment of dipole and edges

A few examples

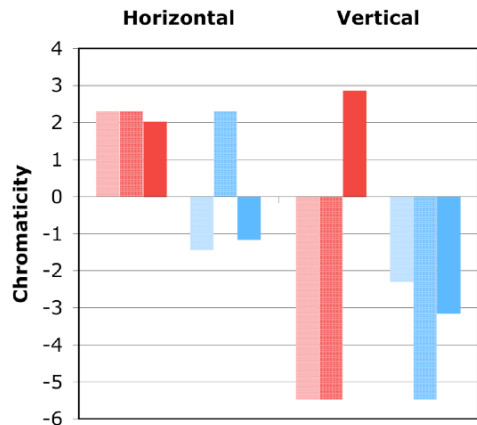
No dipole



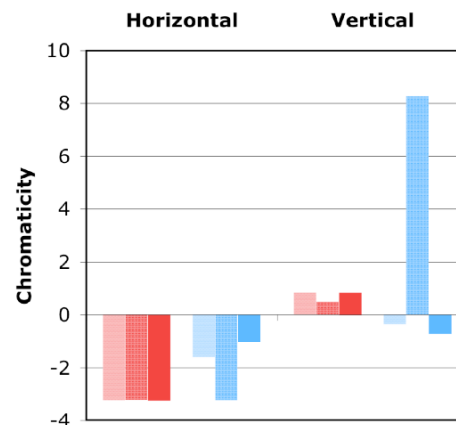
Sector dipole



Pole face angle



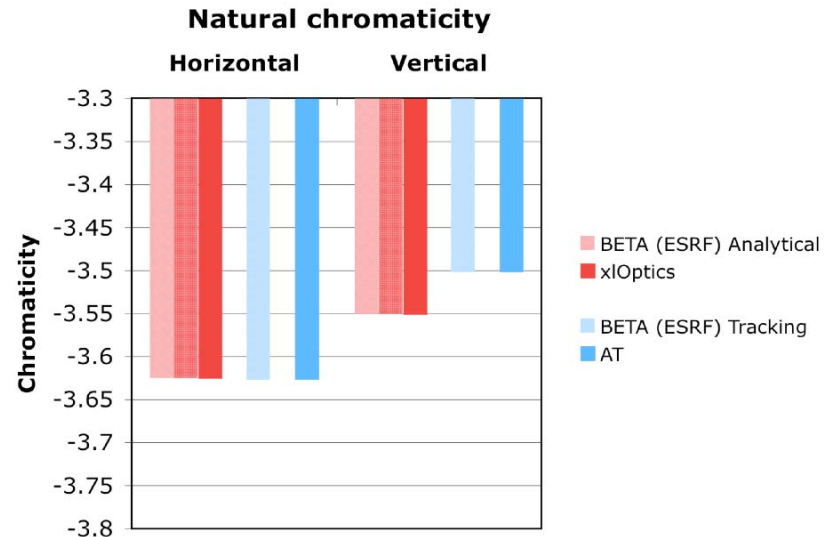
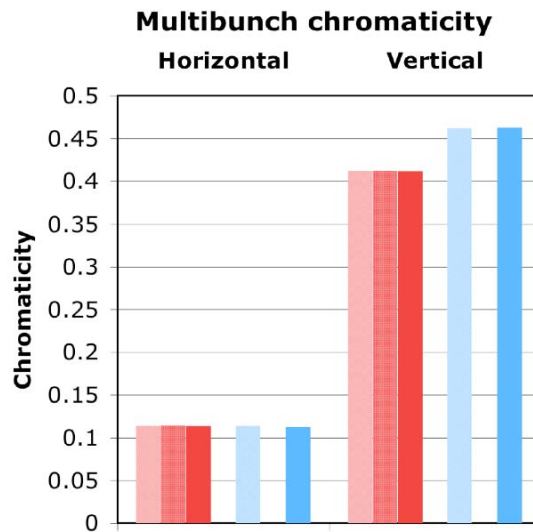
Field index



- Simulation in “extreme” conditions:
 - 10 m dipole radius
 - $\pi/2$ bending angle
 - $\pi/4$ pole face angle

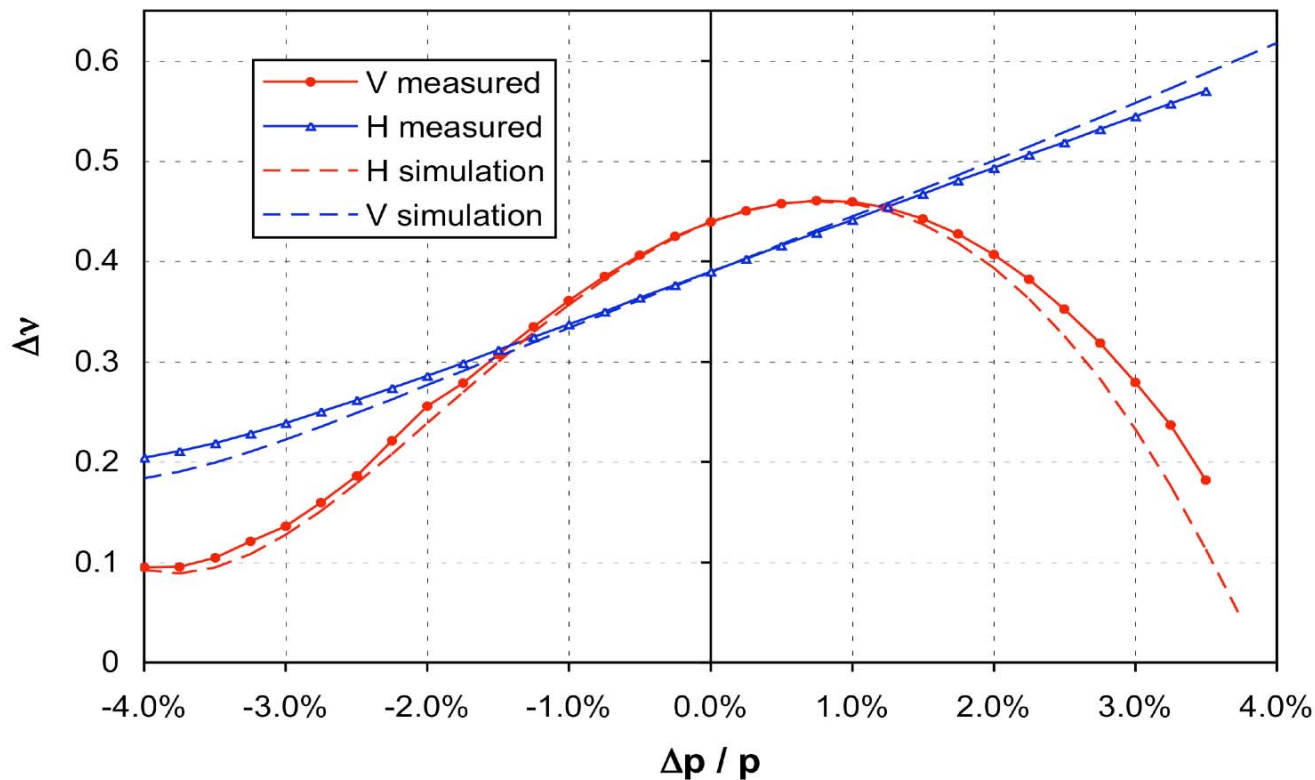
A few examples

- ESRF lattice: still significant difference in the vertical plane



Comparison with experiment

- Except for the vertical offset, the agreement with experiment is fairly good



Other issues

- Dipole fringe field
 - Vertical focusing: well known
 - Vertical chromaticity

- Quadrupole fringe field
 - tune shift with amplitude
 - Can be taken into account analytically
 - Not included in tracking

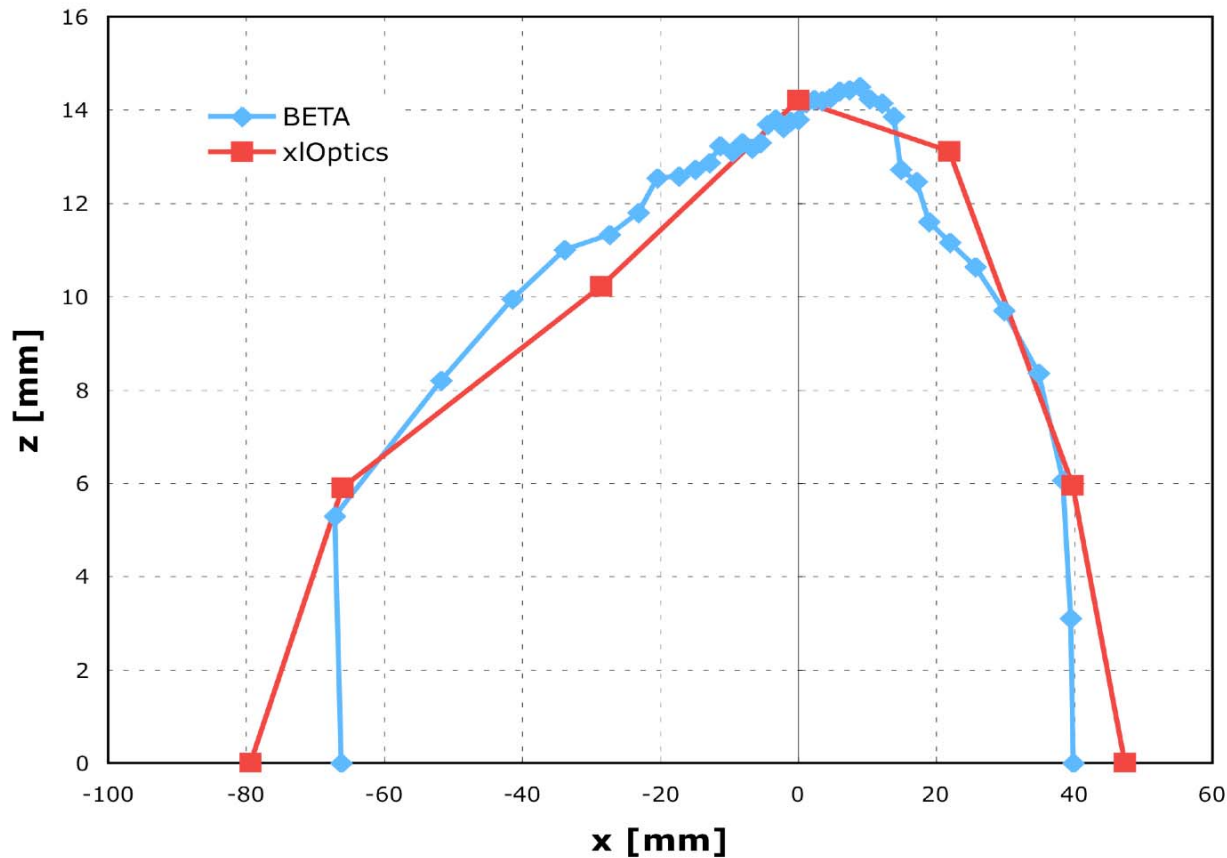
ESRF development



- Excel spreadsheet
 - Well suited for analytical expressions
 - User interface and graphics for “free”
 - Automation possibilities with VBA
- Tracking
 - Accelerator Toolbox (*A Terebilo*) modules interfaced through VBA
 - NAFF (*J Laskar*) for frequency analysis

Sample

- Good agreement with BETA



- ESRF lattice
- No errors
- 250 turns

xlOptics



- Advantages
 - Everything is visible
 - All formulae can be checked and modified easily
 - The solver can fit virtually anything
 - “unlimited” variables and constraints
 - Fully interactive
 - Spreadsheet interface
 - Easy to customize
 - Add plots...
- Drawbacks
 - Excel needed ! \Rightarrow Windows or MacOS
 - Unworkable above a certain number of lattice elements (2000-3000)
 - Corresponds to ESRF with errors
 - It is easy to “break” the spreadsheet