

ESRF | The European Synchrotron



SAP Concur C·

for Experimental users

Travel request without online booking



The following slides explain:

How to fill-in the travel request, without online booking

Pre-requisites:

The ESRF recommends that beforehand, you looked at:

- Introduction to SAP Concur for ESRF users
- General information of SAP Concur for ESRF users First connection



CREATION OF THE REQUEST HEADER (1/2)

From the home page, click on « New » and then, « Start a Request » SAP Concur C Home -Q 07 02 + + + 01 ESRF Open Claims Start a Start a Claim Enter Authorisation Available Request Reservation Requests Expenses **Trip Search Company Notes** Please update if ESRF event Copy of Experiment (for tests only) \mathbf{v} Dear ESRF users and visitors. Several SAP Concur user guides are available, for scientific users and for visitors XB ₿ participating to conferences or workshops. Please note ESRF closest airports are Lyon (LYS) and Read more Geneva (GVA) (+ Grenoble-GNB, only seasonal activity) **My Tasks Mixed Flight/Train Search** Multi City Round Trip One Way 01 02 07 **Open Claims** Open Requests \rightarrow Available \rightarrow From 🔞 Departure city, airport or train station Expenses 16/01 Trip from London to Lyon 14/11 Experiment at the ESRF Find an airport | Select multiple airports €119.44 — Travel €26.90 To 🕜 16/11 II Pane Di San Saba



CREATION OF THE REQUEST HEADER (2/2)

Fill-in all the requested and mandatory fields (i.e those with « * »)

Complete the request name with your Experiment number/ Purpose of your travel

Create New Request					×
		↓			* Required field
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Experiment ~				DD/MM/YYYY	÷
End Date *	Start Time *			End Time *	↑
DD/MM/YYYY 📛	HH:mm		0	HH:mm	Ø
Main Destination Country	Experiment number * ?]	Travelling with	
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\square Tick here if your trip includes private steps $\ref{eq:time_steps}$				€	
Total Approved Amount					
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Comment	C	omplete	your travel of	dates (not the	experiment dates)
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					li.
					Cancel Create Request

Click « Create Request » to validate (or « cancel » to go back)

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TRAVEL EXPENSES

Click on « Add » and select your travel expenses

Manage Requests [Search for an expense type Home / Requests / Manage Requests / ESRF Experiment	SAP Concur C Requests -	Add expected expenses and/or travel plans	>
Home / Requests / Manage Requests / ESRF Experiment ESRF Experiment Image: Details with the diments with the dimension of the	Manage Requests	Search for an expense type	
ESRF Experiment Image: Bus-Metro-Shuttle Not Submitted Request ID: 4C9C Request Details Print Print Attachments EXPECTED EXPENSES Railway Ticket Add Celit Delete Allocate Visa Miscellaneous Visa	Home / Requests / Manage Requests / ESRF Experiment	 O2. Transportation Air Ticket 	
Request Details Private car – full rate Private car – low rate Private car – low rate Railway Ticket Tolls/Road Charges V 08. Other Miscellaneous Visa	Not Submitted Request ID: 4C9C	Bus-Metro-Shuttle External contribution	
EXPECTED EXPENSES Railway Ticket Add Edit Allocate Niscellaneous Visa	Request Details V Print V Attachments V	Private car — full rate Private car — low rate	
Add Edit Delete Allocate ✓ 08. Other Miscellaneous Visa	EXPECTED EXPENSES	Railway Ticket	
Miscellaneous Vísa	Add Edit Delete Allocate	Tolls/Road Charges V 08. Other	
		Miscellaneous Visa	

For example: « Railway Ticket » for a trip from Brussels to Grenoble (purchased by the user himself)



TRAVEL EXPENSES

Fill-in all the mandatory fields (i.e those with « * »)

			Click « S	ave »	to valida	te (c	or « cance	el » to g	go back)
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w Expense:	Railway 1	Ficket							Cancel
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#### TRAVEL EXPENSES

#### Now, the train ticket is added to the travel request

#### Click again on « Add », for all other travel expenses

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Ma	nage Requests				
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	1 Comment	$\mathbf{\overline{x}}$			€ 183.00
_	Tram tickets in Grenoble EXTERNE,Test externe 01/12/2023	•			
т	HE BEST RUN	S			

#### When necessary, add explanation in the comment field of each travel expense



#### **CHANGES / CANCELLATION**

#### For changes or cancellation, select the item first

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Manage Requests						
Home / Requests / Manage Requests / ESRF Experime	nt					
ESRF Experiment € 183.0	00	Conv	Request Submit Request			
Not Submitted   Request ID: 4C9C						
Request Details 🗸 Print 🗸 Attachments 🗸						
EXPECTED EXPENSES						
Add Edit Delete Allocate						
■ Alerts↓↑ Expense type↓↑	Details↓↑	Date↓ [∓]	Amount <b>↓</b> ↑ Requested↓↑			
Railway Ticket	Brussel, BELGIUM - Grenoble, Isère : Round Trip	05/01/2024	€ 180.00 € 180.00			
Bus-Metro-Shuttle		05/01/2024	€ 3.00 € 3.00			
			€ 183.00			
Click on « Edit »	Click on « Delete »					
for changes	to remove the expense					
Once all foreseen expenses are reported, please click on « Submit Request »						

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#### TRAVEL REQUEST IS SUBMITTED:

Once submitted, your request is filed with your other travel files (depending on the date of departure). A different color indicates the status of each file.



Complement: check your emails regularly and follow your notifications

